

2025-2026

# Annual Enrollment Newsletter



We hope this note finds you well! Medicare's Annual Enrollment Period is coming soon, and with important changes on the horizon for 2026, it's more important than ever to review your coverage.

We're here to make the process simple, help you understand your options, and ensure you're set up for the year ahead with confidence and clarity.

## CREATE MEDICARE.GOV ACCOUNT

To provide the best experience and assist you with finding the most cost-effective plan each year, we have a request. Please register for a Medicare.gov account ([www.mymedicare.gov](http://www.mymedicare.gov) - instructions follow) prior to your appointment. This account allows you (us) to build and modify your prescription list and other coverages based on the medications you had filled from the pharmacy during 2025. Once this list is complete, the program compares medication costs based on your preferred pharmacy and helps us to find the right plan for you.

## YOUR AEP OPTIONS

Annual Open Enrollment (Oct. 15th - Dec 7th) you have several options:

- ✓ **Switch from Medicare Advantage back to Original Medicare**
- ✓ **Switch from Original Medicare to Medicare Advantage**
- ✓ **Switch from Medicare Advantage to a different Medicare Advantage Plan**
- ✓ **Join a Medicare Part D Prescription Drug Plan**
- ✓ **Switch from one Part D plan to another**

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## INSTRUCTIONS FOR CREATING MEDICARE.GOV ACCOUNT

1. Go to [www.mymedicare.gov](http://www.mymedicare.gov) → click “Create Account Now”
2. Enter your Medicare number, last name, date of birth, zip code, and Part A date (from your Medicare card)
3. Enter your email (or check “I don’t have an email address”) and confirm it if needed
4. Confirm all info is correct → click Next
5. Create a username & password → write them down Choose a secret question & answer → write them down

**Done! You can now verify your medications**

## SCHEDULE YOUR APPOINTMENT

To ensure we can assist all of our clients during this year’s Annual Election Period, we kindly ask that you **schedule an appointment in advance**. Appointments typically take 30 minutes or less, and during your visit, we can quickly review your coverage and let you know if your current plan is the best fit for your needs.

To schedule your appointment, **call 918.850.0403**

**Important:** Please be cautious of television ads, junk mail, or telemarketing calls regarding Medicare—these may not be reliable sources.

This past year has been such a special season for us—both personally and professionally. Our team has grown! My son Gavin has joined us part-time, and we've also welcomed our new administrative assistant, Sheri. With this added support, we've been able to serve even more amazing people like you.

Thank you for continuing to trust us—it truly means the world. If you have friends or family who need honest Medicare advice, please send them our way. We're honored to help!

Amy Barclay  
Barclay Health & Wealth

